

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re REFCO, INC. SECURITIES LITIGATION :

07 MDL No. 1902 (GEL)

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MARC S. KIRSCHNER,  
as Trustee of the Refco Litigation Trust,

07 Civ. 11604 (GEL)

Plaintiff,

v.

GRANT THORNTON LLP, MAYER, BROWN,  
ROWE & MAW LLP, et al., ERNST & YOUNG  
US LLP, PRICEWATERHOUSECOOPERS  
LLP, CREDIT SUISSE SECURITIES (USA)  
LLC (f/k/a CREDIT SUISSE FIRST BOSTON  
LLC), BANC OF AMERICA SECURITIES  
LLC, DEUTSCHE BANK SECURITIES INC.,  
PHILLIP R. BENNETT, SANTO C. MAGGIO,  
ROBERT C. TROSTEN, TONE N. GRANT,  
REFCO GROUP HOLDINGS INC., LIBERTY  
CORNER CAPITAL STRATEGIES LLC,  
WILLIAM T. PIGOTT, EMF FINANCIAL  
PRODUCTS LLC, EMF CORE FUND LTD.,  
DELTA FLYER FUND LLC, ERIC M.  
FLANAGAN, INGRAM MICRO INC., CIM  
VENTURES INC., BECKENHAM TRADING  
CO. INC., ANDREW KRIEGER, COAST  
ASSET MANAGEMENT LLC (f/k/a COAST  
ASSET MANAGEMENT LP), CS LAND  
MANAGEMENT LLC, and CHRISTOPHER  
PETITT,

Defendants.

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**RULE 7.1 STATEMENT OF  
REFCO GROUP HOLDINGS, INC.**

Defendant Refco Group Holdings, Inc. ("RGHI"), by and through its attorneys,

Golenbock Eiseman Assor Bell & Peskoe LLP, represents that it does not have

any parent corporation, and there is no publicly held corporation that owns 10% or more of its stock.

Dated: New York, New York  
May 21, 2008

GOLENBOCK EISEMAN ASSOR BELL  
& PESKOE LLP

By: /s/ Jeffrey T. Golenbock  
Jeffrey T. Golenbock (JG 2217)  
Adam C. Silverstein (AS 4876)

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*Attorneys for Defendant Refco Group Holdings, Inc.*